

INTELLICHECK MOBILISA[®]

Leading the way in Identity and Wireless Solutions

NYSE Amex: IDN

www.icmobil.com

Key Statistics

(as of July 2011)

Symbol.....IDN

Market Cap.....36.30M

Share Price.....\$1.35

Shares Outstanding.....27.03M

Fiscal Year End... ..December 31

Management

Steve Williams

Chief Executive Officer

Peter Mundy

Chief Financial Officer

Russ Embry

Chief Technical Officer

Investor Relations

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Company Overview

Intellicheck Mobilisa, Inc. is a leading technology company specializing in identity and wireless systems for government and military customers.

Identity products include Defense ID[®] for advanced ID card access control and TWIC reader system for port facilities. ID Check[®] is a product that verifies the validity of ID document formats. Current customers include the US Army, Navy, Air Force and Marine Corps, Toys-R-Us, GE Finance, JP Morgan Chase, Barclays, L-1, LL Bean and Disney.

Wireless technology projects are Floating Area Network - FAN[™] for ship-to-ship Wi-Fi connectivity and a multi-purpose buoy initiative with defense and environmental monitoring applications. Customers include the US Navy, Washington State Ferries, British Columbia Ferries and NASA.

Company Highlights

- ◆ **Broad Market Potential**
⇒ *Everyone has an ID or driver's license in their wallet*
- ◆ **Technology Leader Backed by Multiple Patents**
⇒ *Owner of key patents for reading, verifying and authenticating driver's licenses*
- ◆ **Recurring Revenue from Subscription Supply and Maintenance Services**
⇒ *Loyal customer due to full product offering, comprehensive services and full customer support*
- ◆ **In 2008, Company Transitioned from Losses to Break Even to Profitable**
⇒ *After merger of Intellicheck and Mobilisa in March 2008, company's revenue has grown and significantly improved bottom line*

Market Opportunities

- ◆ **Over 200 million driver's licenses in the United States**
- ◆ **170+ ports in the United States are mandated to implement the Transportation Worker Identification Credential (TWIC)**
- ◆ **200+ US military installations that screen entry to their facilities**
- ◆ **National retailers found customers twelve times more likely to complete an automated credit card application as compares to paper/clipboard method**

Commercial Identity Products

Identity Functional Areas

- ⇒ ID Data Capture
- ⇒ Driver's License Validation
- ⇒ Age Verification

Markets

- ⇒ Financial
- ⇒ Retail/Grocery
- ⇒ Hospitality

ID Check® is a product that instantly reads, analyzes, and verifies encoded data in magnetic stripes and barcodes on government-issued IDs from all US and Canadian jurisdictions. Installed at point-of-sale locations, the system can be used for everything from instant credit card applications to age verification for the sale of alcohol or tobacco.



Government Identity Products

Identity Functional Areas

- ⇒ Access Control
- ⇒ Law Enforcement
- ⇒ Visitor & Vendor Validation

Markets

- ⇒ Government Facilities
- ⇒ Ports
- ⇒ Military / Secure Facilities

Intellicheck Mobilisa's Defense ID® system uses rugged, handheld, mobile devices that quickly scan various forms of identification, including: driver's licenses, passports, military ID cards. These light-weight, portable devices read barcodes, magnetic stripes or RFID chips, and instantly compare the information against military and law enforcement "Most Wanted" lists.



Wireless Systems / Port Security

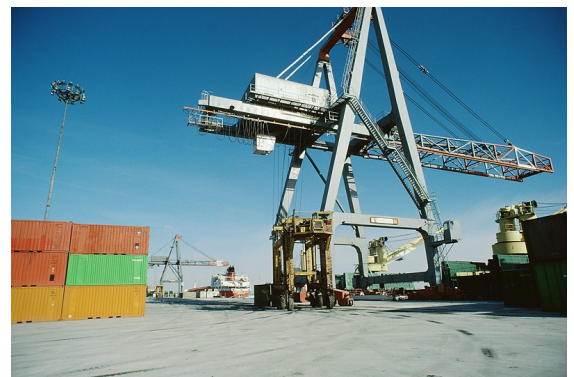
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Intellicheck Mobilisa is developing a multi-purpose buoy system with environmental and defense applications that is capable of wirelessly transmitting information gathered by security and environmental sensors and data collectors located on the buoys. The system send alerts for a variety of situations, from oil spills to potential security threats to US harbors and ports.



Safe Harbor Statement - Certain statements in this press release constitute forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995, as amended. When used in this press release, words such as "will," "believe," "expect," "anticipate," "encouraged," and similar expressions, as they relate to the company or its management, as well as assumptions made by and information currently available to the company's management identify forward-looking statements. Actual results may differ materially from the information presented here. Additional information concerning forward-looking statements is contained under the heading of risk factors listed from time to time in the company's filings with the SEC. We do not assume any obligation to update the forward-looking information.